

# 2018 Retirement Plan Seminar



**The Central Indiana Chapter of the International Society of Certified Employee Benefit Specialists invites you to join us for our 2018 Retirement Plans Update Seminar!**

**Date:** Wednesday, August 15, 2018

**Location:** 502 East Event Centre  
502 E. Carmel Drive  
Carmel, IN 46032

**Presenter:** Ilene Ferenczy, Esq., CPC, APA, Ferenczy Benefits Law Center

**Cost:** \$185 Members\* (\$250 for walk-ins)  
\$225 Non-members

\* Member of the Central Indiana Chapter ISCEBS or Member of the Indiana Benefits Conference. Member rate also applies to 3 or more registrants from the same company.

Program:	Topics	Presenters
7:30 a.m.	Registration and Continental Breakfast	
7:55 a.m.	Introductions	Paul Ashley, CEBS, President
8:00 a.m.	Keeping Current- Washington and ERISA Update	Ilene Ferenczy
9:45 a.m.	Break	
10:00 a.m.	Covering Coverage- From A to Z (410(b))	Ilene Ferenczy
11:00 am	Automatic Enrollment- The Not-So-Easy Button	Ilene Ferenczy
12:00 p.m.	Lunch (provided)	
1:00 p.m.	Ethics in Retirement Plans	Ilene Ferenczy
2:45 p.m.	Break	
3:00 p.m.	Take Control- Controlled Service Groups	Ilene Ferenczy
4:00	Adjourn	Paul Ashley, CEBS, President

This Program is eligible for ERPA, Indiana CPA, CEBS, and ASPPA continuing education credit and has been filed for Indiana Insurance Life, Accident, and Health, General HRCI, and Indiana attorneys CLE credit.

For additional program information, please call or e-mail:

Shari Sylvester, CEBS  
317-405-3904 or  
[shari.sylvester@umr.com](mailto:shari.sylvester@umr.com)



## The Central Indiana Chapter of the International Society of Certified Employee Benefit Specialists

*Please share this announcement with others interested in retirement benefit seminars.*

**EVENT:** 2018 Retirement Plans Update  
**DATE:** Wednesday, August 15 2018  
**LOCATION:** 502 East Event Centre  
502 E. Carmel Drive  
Carmel, IN 46032  
**TIME:** Registration & Continental Breakfast: 7:30 a.m.  
Program: 8:00 a.m. – 4:00 p.m.

**Registration must be accompanied by full payment to receive advance registration rate.**

*Please Print*

Name: \_\_\_\_\_

Company: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Telephone: (\_\_\_\_) \_\_\_\_\_ Email: \_\_\_\_\_

Professional

License No.: \_\_\_\_\_

**Advance reservations must be received no later than August 8, 2018.**

- |   |   |
|---|---|
| <input type="checkbox"/> \$185 – Member rate                        | <input type="checkbox"/> Central Indiana Chapter ISCEBS |
|   | <input type="checkbox"/> Indiana Benefits Conference    |
|   | <input type="checkbox"/> 3 or more from same company    |
| <input type="checkbox"/> \$225 – Non-member rate                    |   |
| <input type="checkbox"/> \$250 – Member and Non-member walk-in rate |   |

To Pay by Credit Card (PayPal): [https://www.centralindianaiscebs.org/store/p7/Full-Day\\_Retirement.html](https://www.centralindianaiscebs.org/store/p7/Full-Day_Retirement.html)  
**Mail this form to the address below and check this box if you paid by credit card:**

Make check payable to and mail to: **Central Indiana Chapter – ISCEBS**  
**PO Box 459**  
**Fishers, IN 46038**

*Cancellation Policy – 100% refund if cancelled by August 8; 50% refund if cancelled by August 10.*

The statements and materials presented at the Seminar are solely the opinions of the speaker and do not represent the opinion or the position of the CICISCEBS. The CICISCEBS does not assume any responsibility for the contents of the statements or materials presented.

Tax ID for Central Indiana Chapter: 38-2955317